

# UI FY TRENDS - FO

Program Codes 1, 2, 3, 4, 5, 6, 8, 23, 24, 28, 29, 30, 31, 33, 34, 35, 36, 37, 38, 41, 42

## NEW OPENED CASES

FY	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	20,036	18,448	17,611	19,209	16,111	17,146	16,472	15,966	18,071	18,348	17,340	18,040	212,798	17,733		
16/17	16,201	18,807	16,775	16,025	15,343	15,199	16,461	14,507	18,941	16,700	17,147	16,497	198,603	16,550	93%	-1,183
17/18	16,356	18,284	15,336	16,639	14,510	13,998	15,414	14,300	17,337	15,874	16,007	14,989	189,044	15,754	95%	-797
18/19	14,542	17,300	13,829	15,165	13,754	12,565	13,671						100,826	14,404	91%	-1,350

Multi 2 2  
 UI registrations to date are down 9% from 17/18, down 12% from 16/17, and down 19% from 15/16  
 UI registrations monthly average is down 9% from 17/18, down 13% from 16/17, and down 19% from 15/16

## CLOSED CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	19,666	17,767	17,577	18,931	15,488	17,087	15,904	17,321	19,541	15,807	17,320	17,645	210,054	17,505		
16/17	15,409	18,700	16,349	17,115	15,625	17,438	16,421	17,230	19,012	14,983	16,195	16,790	201,267	16,772	96%	-732
17/18	14,141	18,445	14,896	16,632	16,005	15,369	15,784	14,819	17,977	15,411	16,819	14,212	190,510	15,876	95%	-896
18/19	13,969	16,394	13,201	16,919	13,905	12,952	14,672						102,012	14,573	92%	-1,303

Multi  
 UI dispositions to date are down 8% from 17/18, down 13% from 16/17, and down 17% from 15/16  
 UI dispositions monthly average is down 8% from 17/18, down 13% from 16/17, and down 17% from 15/16

## BALANCE OPEN CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	15,571	16,198	16,183	16,430	17,047	17,067	17,568	16,169	14,610	17,117	17,104	17,469	16,544		
16/17	18,206	18,246	18,640	17,514	17,208	14,922	14,930	12,175	12,067	13,743	14,654	14,329	15,553	94%	-992
17/18	16,526	16,327	16,750	16,720	15,209	13,798	13,389	12,815	12,136	12,566	11,723	12,461	14,202	91%	-1,351
18/19	12,995	13,868	14,456	12,658	12,485	12,074	11,026						12,795	90%	-1,407

Multi 2 6  
 UI balance to date is down 18% from 17/18, down 25% from 16/17, and down 23% from 15/16  
 UI balance monthly average is down 10% from 17/18, down 18% from 16/17, and down 23% from 15/16

17/18	90%	82%
16/17	82%	75%
15/16	77%	77%
chg 18/19 avg		chg 18/19 YTD

**DI FY TRENDS - FO**  
Program Codes 7, 10, 11, 12, 16 & 20

**NEW OPENED CASES**

FY	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,205	1,158	1,004	992	871	921	861	995	1,140	979	944	974	12,044	<b>1,004</b>		
16/17	790	1,013	884	850	857	856	1,039	911	1,046	1,085	1,003	1,068	11,402	<b>950</b>	95%	-54
17/18	822	997	926	997	833	778	761	669	883	735	818	873	10,092	<b>841</b>	89%	-109
18/19	779	1,042	754	907	736	764	845						5,827	<b>832</b>	99%	-9

DI registrations to date are down 5% from 17/18, down 7% from 16/17, and down 17% from 15/16  
DI registrations monthly average is down 1% from 17/18, down 12% from 16/17, and down 17% from 15/16

**CLOSED CASES**

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,149	1,052	906	1,034	850	964	927	964	852	1,111	1,096	1,062	11,967	<b>997</b>		
16/17	864	967	789	854	873	1,031	1,225	932	998	884	1,240	826	11,483	<b>957</b>	96%	-40
17/18	940	910	865	974	797	884	1,069	857	1,040	789	749	636	10,510	<b>876</b>	92%	-81
18/19	680	880	767	883	923	684	992						5,809	<b>830</b>	95%	-46

DI dispositions to date are down 10% from 17/18, down 12% from 16/17, and down 16% from 15/16  
DI dispositions monthly average is down 5% from 17/18, down 13% from 16/17, and down 17% from 15/16

**BALANCE OPEN CASES**

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,534	1,639	1,737	1,694	1,715	1,672	1,605	1,636	1,924	1,791	1,638	1,549	<b>1,678</b>		
16/17	1,475	1,520	1,614	1,609	1,593	1,417	1,232	1,210	1,257	1,458	1,220	1,463	<b>1,422</b>	85%	-256
17/18	1,342	1,429	1,490	1,511	1,547	1,441	1,133	945	787	732	801	1,038	<b>1,183</b>	83%	-239
18/19	1,136	1,298	1,284	1,304	1,117	1,197	1,050						<b>1,198</b>	101%	15

DI balance to date is down 15% from 17/18, down 20% from 16/17, and down 28% from 15/16  
DI balance monthly average is up 1% from 17/18, down 16% from 16/17, and down 29% from 15/16

17/18	101%	85%	
16/17	84%	80%	
15/16	71%	72%	
chg 18/19 avg		chg 18/19 YTD	

# Tax Ruling FY TRENDS - FO

Program Codes 19

## NEW OPENED CASES

FY	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	58	19	25	65	168	201	147	156	96	198	28	53	1,214	101		
16/17	64	51	19	9	78	176	261	49	242	198	25	73	1,245	104	103%	3
17/18	104	31	17	87	46	92	226	89	100	120	67	188	1,167	97	94%	-7
18/19	99	27	85	544	312	488	178						1,733	248	255%	150

Tax Ruling registrations to date are up 187% from 17/18, up 163% from 16/17, and up 154% from 15/16  
Tax Ruling registrations monthly average is up 155% from 17/18, up 139% from 16/17, and up 145% from 15/16

## CLOSED CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	145	95	116	98	96	42	46	38	108	102	49	160	1,095	91		
16/17	135	213	144	78	116	98	75	453	105	180	212	154	1,963	164	179%	72
17/18	163	162	149	136	148	56	98	107	198	293	277	277	2,064	172	105%	8
18/19	222	369	165	143	85	78	168						1,230	176	102%	4

Tax Ruling dispositions to date are up 35% from 17/18, up 43% from 16/17, and up 93% from 15/16  
Tax Ruling dispositions monthly average is up 2% from 17/18, up 7% from 16/17, and up 93% from 15/16

## BALANCE OPEN CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	3,182	3,105	3,014	2,980	3,052	3,211	3,312	3,430	3,417	3,513	3,490	3,383	3,257		
16/17	3,311	3,142	3,009	2,941	2,903	2,980	3,166	2,762	2,898	2,917	2,730	2,649	2,951	91%	-307
17/18	2,579	2,449	2,317	2,268	2,166	2,202	2,330	2,313	2,215	2,042	1,832	1,743	2,205	75%	-746
18/19	1,620	1,277	1,197	1,598	1,825	2,235	2,245						1,714	78%	-491

Tax Ruling balance to date is down 26% from 17/18, down 44% from 16/17, and down 45% from 15/16  
Tax Ruling balance monthly average is down 22% from 17/18, down 42% from 16/17, and down 47% from 15/16

	17/18	78%	74%	
	16/17	58%	56%	
	15/16	53%	55%	
	chg 18/19 avg		chg 18/19 YTD	

# TAX FY TRENDS - FO

Program Codes 15, 17, 18, 32, 45, 46, 47, 48, 49

## NEW OPENED CASES

FY	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	247	235	177	136	268	270	127	244	253	141	254	170	2,522	210		
16/17	169	269	281	213	178	282	122	187	189	127	233	222	2,472	206	98%	-4
17/18	162	246	143	191	247	297	128	215	234	156	256	228	2,503	209	101%	3
18/19	142	213	137	160	260	144	177						1,233	176	84%	-32

Tax registrations to date are down 13% from 17/18, down 19% from 16/17, and down 16% from 15/16  
 Tax registrations monthly average is down 16% from 17/18, down 14% from 16/17, and down 16% from 15/16

## CLOSED CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	196	93	64	76	81	139	121	73	141	164	160	285	1,593	133		
16/17	512	264	178	161	138	171	316	247	280	247	265	362	3,141	262	197%	129
17/18	377	423	388	392	389	382	357	293	440	350	217	278	4,286	357	136%	95
18/19	316	277	214	190	248	213	212						1,670	239	67%	-119

Tax dispositions to date are down 38% from 17/18, down 4% from 16/17, and up 117% from 15/16  
 Tax dispositions monthly average is down 33% from 17/18, down 9% from 16/17, and up 80% from 15/16.

## BALANCE OPEN CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	3,969	4,112	4,223	4,283	4,470	4,574	4,580	4,742	4,853	4,830	4,918	4,802	4,530		
16/17	4,458	4,453	4,547	4,598	4,638	4,749	4,555	4,494	4,403	4,278	4,243	4,101	4,460	98%	-70
17/18	3,879	3,702	3,455	3,255	3,111	3,026	2,792	2,713	2,507	2,313	2,353	2,301	2,951	66%	-1,509
18/19	2,127	2,063	1,986	1,956	1,968	1,899	1,864						1,980	67%	-970

Tax balance to date is down 40% from 17/18, down 57% from 16/17, and down 54% from 15/16  
 Tax balance monthly average is down 33% from 17/18, down 56% from 16/17, and down 56% from 15/16

17/18	67%	60%	
16/17	44%	43%	
15/16	44%	46%	
chg 18/19 avg		chg 18/19 YTD	

# RULING-OTHER FY TRENDS - FO

Program Codes 9, 13, 14, 21, 22, 40, 44

## NEW OPENED CASES

FY	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	189	235	98	79	60	179	169	93	114	220	120	176	1,732	144		
16/17	250	111	220	239	194	116	95	149	165	212	339	360	2,450	204	141%	60
17/18	255	186	219	177	90	166	152	126	212	194	266	260	2,303	192	94%	-12
18/19	218	180	131	185	73	165	175						1,127	161	84%	-31

Ruling/Other registrations to date are down 9% from 17/18, down 8% from 16/17, and up 12% from 15/16

Ruling/Other registrations monthly average is down 16% from 17/18, down 21% from 16/17, and up 12% from 15/16

## CLOSED CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	126	81	80	95	90	53	74	80	112	117	189	148	1,245	104		
16/17	155	120	67	129	238	246	259	477	303	225	133	127	2,479	207	199%	103
17/18	114	221	98	82	177	218	237	287	222	330	416	234	2,636	220	106%	13
18/19	202	206	227	183	223	136	171						1,348	193	88%	-27

Ruling/Other dispositions to date are up 18% from 17/18, up 11% from 16/17, and up 125% from 15/16

Ruling/Other dispositions monthly average is down 12% from 17/18, down 7% from 16/17, and up 86% from 15/16

## BALANCE OPEN CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,214	1,368	1,384	1,369	1,335	1,462	1,557	1,570	1,572	1,673	1,601	1,628	1,478		
16/17	1,724	1,717	1,869	1,979	1,935	1,807	1,643	1,316	1,178	1,166	1,370	1,602	1,609	109%	131
17/18	1,743	1,708	1,829	1,924	1,837	1,783	1,698	1,537	1,525	1,388	1,236	1,264	1,623	101%	14
18/19	1,282	1,255	1,159	1,159	1,009	1,035	1,039						1,134	70%	-489

Ruling/Other balance to date is down 37% from 17/18, down 37% from 16/17, and down 18% from 15/16

Ruling/Other balance monthly average is down 30% from 17/18, down 30% from 16/17, and down 23% from 15/16

17/18	70%	63%
16/17	70%	63%
15/16	77%	82%
chg 18/19 avg		chg 18/19 YTD

# ALL PROGRAM FY TRENDS - FO

## NEW OPENED CASES

FY	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	TOTAL	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	21,735	20,095	18,915	20,481	17,478	18,717	17,776	17,454	19,674	19,886	18,686	19,413	230,310	19,193		
16/17	17,474	20,251	18,179	17,336	16,650	16,629	17,978	15,803	20,583	18,322	18,747	18,220	216,172	18,014	94%	-1,178
17/18	17,699	19,744	16,641	18,091	15,726	15,331	16,681	15,399	18,766	17,079	17,414	16,538	205,109	17,092	95%	-922
18/19	15,780	18,762	14,936	16,961	15,135	14,126	15,046						110,746	15,821	93%	-1,272

Multi 2 2

All Programs registrations to date are down 8% from 17/18, down 11% from 16/17, and down 18% from 15/16

All Programs registrations monthly average is down 7% from 17/18, down 12% from 16/17, and down 18% from 15/16

## CLOSED CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	TOTAL	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	21,282	19,088	18,743	20,234	16,605	18,285	17,072	18,476	20,754	17,301	18,814	19,300	225,954	18,830		
16/17	17,075	20,264	17,527	18,337	16,990	18,984	18,296	19,339	20,698	16,519	18,045	18,259	220,333	18,361	98%	-468
17/18	15,735	20,161	16,396	18,216	17,516	16,909	17,545	16,363	19,877	17,173	18,478	15,637	210,006	17,501	95%	-861
18/19	15,389	18,126	14,574	18,318	15,384	14,063	16,215						112,069	16,010	91%	-1,491

Multi 17/18 91% 92%

All Programs dispositions to date are down 8% from 17/18, down 12% from 16/17, and down 15% from 15/16

All Programs dispositions average is down 9% from 17/18, down 13% from 16/17, and down 15% from 15/16

## BALANCE OPEN CASES

	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	25,470	26,422	26,541	26,756	27,619	27,986	28,622	27,547	26,376	28,924	28,751	28,831	27,487		
16/17	29,174	29,078	29,679	28,641	28,277	25,875	25,526	21,957	21,803	23,562	24,217	24,144	25,994	95%	-1,493
17/18	26,069	25,615	25,841	25,678	23,870	22,250	21,342	20,323	19,170	19,041	17,945	18,807	22,163	85%	-3,832
18/19	19,160	19,761	20,082	18,675	18,404	18,440	17,224						18,821	85%	-3,342

Multi 2 6

All Programs balance to date is down 23% from 17/18, down 33% from 16/17, and down 30% from 15/16

All Programs balance monthly average is down 15% from 17/18, down 28% from 16/17, and down 32% from 15/16

17/18	85%	77%
16/17	72%	67%
15/16	68%	70%
chg 18/19 avg	chg 18/19 YTD	

# FY UI TRENDS-AO

Program Codes 1, 2, 3, 4, 5, 6, 8, 23, 24, 28, 29, 30, 31, 33, 34, 35, 36, 37, 38, 41, 42

## REGISTRATIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,583	1,480	999	1,070	1,114	1,142	937	967	1,345	1,211	960	1,322	14,130	1,178		
16/17	996	986	1,248	964	775	1,010	825	784	1,046	923	962	1,216	11,735	978	83%	-200
17/18	1,122	1,068	806	833	1,062	904	1,206	851	1,005	1,004	1,134	926	11,921	993	100%	16
18/19	872	998	796	826	889	849	840	929					6,999	875	78%	-119

UI registrations July to date are down 11% from 17/18, down 8% from 16/17, and down 25% from 15/16

UI registration monthly average is down 12% from 17/18, down 11% from 16/17, and down 26% from 15/16

## DISPOSITIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,782	1,527	1,318	1,139	907	1,345	1,168	799	1,359	919	1,221	678		1,180		
16/17	923	1,325	1,219	1,243	1,035	924	886	975	963	957	1,081	1,065	12,596	1,050	89%	-131
17/18	949	965	831	931	937	1,037	1,123	978	950	758	1,012	1,142	11,613	968	92%	-82
18/19	1,236	1,047	796	961	821	737	686	1,086					7,370	921	95%	-47

UI dispositions July to date are down 5% from 17/18, down 14% from 16/17, and down 26% from 15/16

UI disposition monthly average is down 5 % as 17/18, down 12% from 16/17 and down 22% from 15/16

## BALANCE OPEN CASES

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,394	1,342	1,021	949	1,161	943	713	878	902	1,185	917	1,560	12,965	1,080		
16/17	1,631	1,291	1,317	1,033	773	862	797	606	688	651	533	681	10,863	905	84%	-175
17/18	853	953	922	821	944	807	889	759	818	1,069	1,184	962	10,981	915	101%	10
18/19	640	546	545	408	474	586	740	584					4,523	565	62%	-350

UI balance of open cases to date are down 27% from 17/18, down 41% from 16/17, and down 40% from 15/16

UI balance monthly average is down 38% from 17/18, down 38% from 16/17, and down 48% from 15/16

17/18	62%	73%
16/17	62%	59%
15/16	52%	60%

chg 14/15 avg

chg 14/15 YTD

**FY DI TRENDS-AO**  
Program Codes 7, 10, 11, 12, 16 & 20

**REGISTRATIONS**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	52	91	72	37	38	54	41	33	60	44	46	60	628	52		
16/17	41	51	46	34	40	44	47	56	58	37	32	50	536	45	85%	-8
17/18	37	49	23	43	30	33	57	46	56	48	53	32	507	42	95%	-2
18/19	34	31	31	58	42	31	35	35					297	37	88%	-5

DI registrations July to date are down 7% from 17/18, down 17% from 16/17, and down 29% from 15/16.  
DI registration monthly average is down 12% from 17/18, down 17% from 16/17, and down 29% from 15/16.

17/18	88%	93%
16/17	83%	83%
15/16	71%	71%

chg 14/15 avg chg to 14/15 YTD

**DISPOSITIONS**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	80	56	101	87	34	55	39	31	61	37	48	47	676	56		
16/17	31	65	35	25	56	35	56	59	76	44	39	27	548	46	81%	-11
17/18	54	55	19	30	41	36	44	43	55	53	42	53	525	44	96%	-2
18/19	44	33	30	42	39	32	25	60					305	38	87%	-6

DI dispositions July to date are down 5% from 17/18, down 16% from 16/17 and down 37% from 15/16.  
DI disposition monthly average is down 13% from 17/18, down 17% from 16/17, and down 32% from 15/16

17/18	87%	95%
16/17	83%	84%
15/16	68%	63%

chg 14/15 avg chg to 14/15 YTD

**BALANCE OPEN CASES**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	77	112	82	32	37	34	36	38	38	44	43	55	628	52		
16/17	65	51	62	71	55	70	61	58	40	33	27	49	642	54	102%	1
17/18	32	26	28	43	34	29	41	44	45	42	52	31	447	37	70%	-16
18/19	20	18	19	36	38	37	47	22					237	30	80%	-8

Open Balance of DI case to date are down 14% from 17/18, down 52% from 16/17, down 47% from 15/16.

Open Balance monthly average is down 20% from 17/18, down 45% from 16/17, down 43% from 15/16.

15/16	57%	53%
17/18	80%	86%
16/17	55%	48%

chg 14/15 avg chg to 14/15 YTD



**FY TAX RULING TRENDS-AO**  
Program Codes 19

**REGISTRATIONS**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	6	5	10	5	2	4	3	3	5	1	2	3	49	4		
16/17	15	15	17	10	7	9	3	2	2	3	4	1	88	7	180%	3
17/18	3	2	2	3	4	1	3	0	4	2	6	4	34	3	39%	-5
18/19	3	5	8	8	2	3	1	5					35	4	154%	2

Tax Ruling registrations July to date are up 94% from 17/18, down 55% from 16/17, down 8% from 15/16  
Tax Ruling registration monthly average is up 54% from 17/18, down 40% from 16/17, and up 7% from 15/16

17/18	154%	194%
16/17	60%	45%
15/16	107%	92%

chg 14/15 avg chg 14/15 YTD

**DISPOSITIONS**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	0	1	0	0	0	0	2	1	0	2	2	1	9	1		
16/17	1	1	2	0	0	0	2	3	3	1	3	2	18	2	200%	1
17/18	2	6	7	3	1	5	2	1	1	5	1	8	42	4	233%	2
18/19	6	0	8	7	7	1	2	4					35	4	125%	1

Tax Ruling dispositions July to date are up 30% from 17/18, up 289% from 16/17 and up 775% from 15/16  
Tax Ruling disposition monthly average is up 25% from 17/18, up 192% from 16/17, and up 483% from 15/16.

17/18	125%	130%
16/17	292%	389%
15/16	583%	875%

chg 14/15 avg chg 14/15 YTD

**BALANCE OPEN CASES**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1	0	0	2	2	3	4	6	11	2	12	14	57	5	
16/17	3	3	1	1	3	3	2	1	0	2	3	2	24	2	42%
17/18	2	8	4	1	4	1	3	2	5	2	7	3	42	4	175%
18/19	0	5	5	6	1	3	2	3					25	3	89%

Tax Ruling balance of open cases to date is the same from 17/18, up 47% from 16/17, and up 39% from 15/16  
Tax Ruling balance monthly average is down 11% from 17/18, up 56% from 16/17 and down 34% from 15/16

17/18	89%	100%
16/17	156%	147%
15/16	66%	139%

chg 14/15 avg chg 14/15 YTD

**FY TAX TRENDS-AO**  
Program Codes 15, 17, 18, 32, 45, 46, 47, 48

**REGISTRATIONS**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	6	5	10	5	2	4	9	1	6	4	8	11	71	6		
16/17	15	15	17	10	7	9	8	6	12	9	14	8	130	11	183%	5
17/18	21	54	20	23	22	7	14	8	16	20	99	8	312	26	240%	15
18/19	13	23	24	17	8	16	7	7					115	14	55%	-12

Tax registrations July to date are down 32% from 17/18, up 32% from 16/17 and up 174% from 15/16  
Tax registration monthly average is down 45% from 17/18, up 33% from 16/17, and up 143% from 15/16

17/18	55%	68%
16/17	133%	132%
15/16	243%	274%

chg 14/15 avg

chg 14/15 YTD

**DISPOSITIONS**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	7	9	4	11	4	4	9	11	6	1	3	5	74	6		
16/17	7	3	4	5	9	5	13	18	16	13	20	6	119	10	161%	4
17/18	8	14	12	11	70	32	30	9	5	9	18	15	233	19	196%	10
18/19	15	11	6	14	25	18	25	11					125	16	80%	-4

Tax dispositions July to date are down 33% from 17/18, up 95% from 16/17 and up 112% from 15/16.  
Tax disposition monthly average is down 20% from 17/18, up 58% from 16/17, and up 153% from 15/16.

17/18	80%	67%
16/17	158%	195%
15/16	253%	212%

chg 14/15 avg

chg 14/15 YTD

**BALANCE OPEN CASES**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	24	20	26	20	19	19	19	9	9	12	17	23	217	18	
16/17	32	44	57	63	60	64	59	47	45	41	35	37	584	49	269%
17/18	50	94	100	114	66	37	21	20	30	41	32	26	631	53	108%
18/19	24	36	54	56	40	38	20	16					284	36	68%

Tax balance of open cases to date is down 43% from 17/18, down 33% from 16/17, and up 82% from 15/16.  
Tax balance monthly average is down 32% from 17/18, down 27% from 16/17 and up 96% from 15/16

17/18	68%	57%
16/17	73%	67%
15/16	196%	182%

chg 14/15 avg

chg 14/15 YTD

**FY OTHER TRENDS-AO**  
Program Codes 9,13, 14, 21,22, 40, 44

**REGISTRATIONS**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	0	6	3	0	1	5	0	1	1	1	2	4	24	2		
16/17	4	4	2	1	0	5	0	1	1	1	2	4	25	2	104%	0
17/18	3	2	1	0	5	5	3	5	4	2	8	9	47	4	188%	2
18/19	3	5	0	3	6	1	2	2					22	3	70%	-1

Other registrations July to date are down 8% the from 17/18 up, 29% from 16/17 and up 38% from 15/16  
Other registration monthly average is down 30% from 17/18, up 32% from 16/17, and up 38% from 15/16

17/18	70%	92%
16/17	132%	129%
15/16	138%	138%

chg 14/15 avg chg 14/15 YTD

**DISPOSITIONS**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	16	5	6	2	0	6	0	0	1	1	1	2	40	3		
16/17	2	7	3	1	2	1	5	10	16	5	5	4	61	5	153%	2
17/18	4	8	2	2	2	0	7	2	4	4	3	11	49	4	80%	-1
18/19	7	5	1	3	4	3	0	3					26	3	80%	-1

Other dispositions July to date are down 4% from 17/18, down 16% from 16/17, and down 26% from 15/16.  
Other disposition monthly average is down 20% from 17/18, down 36% from 16/17, and down 2% from 15/16

17/18	80%	96%
16/17	64%	84%
15/16	98%	74%

chg 14/15 avg chg 14/15 YTD

**BALANCE OPEN CASES**

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	3	5	2	0	1	0	0	1	1	1	2	4	20	2		
16/17	6	3	2	2	0	20	6	6	5	5	4	6	65	5	325%	4
17/18	6	1	0	0	3	6	1	4	4	2	7	5	39	3	60%	-2
18/19	1	1	0	0	2	0	2	2					8	1	31%	-2

Other balance of open cases is down 62% from 17/18, down 82% from 16/17, and down 33% from 15/16  
Other balance monthly average is down 69% from 17/18, down 82% from 16/17 and down 40% from 15/16

17/18	31%	38%
16/17	18%	18%
15/16	60%	67%

chg 14/15 avg chg 14/15 YTD

# FY ALL PROGRAM TRENDS-AO

## REGISTRATIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,642	1,586	1,088	1,114	1,156	1,206	989	1,003	1,412	1,260	1,018	1,397	14,871	1,239		
16/17	1,059	1,059	1,318	1,010	824	1,071	886	851	1,134	974	1,016	1,283	12,485	1,040	84%	-199
17/18	1,186	1,171	852	900	1,118	950	1,283	910	1,085	1,076	1,147	977	12,655	1,055	101%	14
18/19	925	1,062	859	912	947	900	885	978					7,468	934	89%	-121

Registrations July to date are down 11% from 17/18, down 8% from 16/17, and down 24% from 15/16.

Registration monthly average down 11% from 17/18, down 10% from 16/17, and down 25% from 15/16.

## DISPOSITIONS

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,888	1,597	1,432	1,242	947	1,413	1,217	842	1,429	958	1,273	732	14,970	1,248		
16/17	965	1,401	1,261	1,274	1,104	959	961	1,062	1,078	1,022	1,146	1,107	13,340	1,112	89%	-136
17/18	1,017	1,401	1,038	867	972	1,110	1,206	1,033	1,016	829	1,076	1,229	12,794	1,066	96%	-46
18/19	1,308	1,096	841	1,028	896	791	738	1,163					7,861	983	92%	-84

Dispositions July to date are down 9% from 17/18, down 13% from 16/17, and down 26% from 15/16.

Disposition monthly average is down 8% 17/18, down 12% from 16/17, and down 21% from 15/16.

## BALANCE OPEN CASES

	July	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar	April	May	June	Total	Avg.	% Chg of Avg	Yr-Yr AvgChg
15/16	1,499	1,483	1,137	1,006	1,222	998	771	929	951	1,243	982	1,645	13,866	1,156		
16/17	1,738	1,395	1,449	1,181	900	1,016	936	725	782	731	603	775	12,231	1,019	88%	-136
17/18	943	1,073	1,052	978	1,046	880	955	829	903	1,156	1,276	1,024	12,115	1,010	99%	-10
18/19	595	606	623	506	555	664	811	627					4,987	623	62%	-386

Open Balance monthly average is down 36% from 17/18, down 47% from 16/17, and down 45% from 15/16.

Open Balance monthly average is down 38% from 17/18, down 39% from 16/17, and down 46% from 15/16.

17/18	62%	64%
16/17	61%	53%
15/16	54%	55%
chg 14/15 avg		

# APPELLATE OPERATIONS TL & Case Aging TRENDS

	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Avg.
Standard 45-Day	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%	50%
Standard 75-Day	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%	80%
Standard 150-Day	95%	95%	95%	95%	95%	95%	95%	95%	95%	95%	95%	95%	95%
Standard Case	40	40	40	40	40	40	40	40	40	40	40	40	40
Age													
12/13 45-Day	66.4%	57.4%	20.5%	12.8%	28.7%	40.7%	25.5%	22.1%	14.3%	13.1%	24.0%	53.3%	31.6%
12/13 75-Day	94.0%	91.8%	81.7%	80.9%	80.6%	76.4%	75.4%	83.2%	75.3%	82.7%	76.6%	90.6%	82.4%
12/13 150-Day	99.3%	99.5%	99.4%	99.7%	99.2%	99.0%	99.0%	99.6%	98.3%	99.7%	99.8%	99.7%	99.4%
Case Aging	31	38	44	48	44	49	45	45	41	41	35	29.1	41
13/14 45-Day	62.3%	76.0%	72.4%	56.6%	77.4%	80.5%	74.5%	52.4%	52.5%	51.0%	59.1%	77.1%	66.0%
13/14 75-Day	92.1%	94.4%	90.7%	90.3%	94.8%	96.3%	97.3%	93.1%	92.3%	91.6%	93.3%	96.3%	93.5%
13/14 150-Day	99.7%	99.7%	99.8%	99.8%	99.6%	99.9%	99.9%	99.5%	99.6%	99.4%	99.6%	99.9%	99.7%
Case Aging	30.1	31.0	32.2	30.1	28.4	24.0	31.1	35.0	33.8	31.8	27.8	29.3	30.4
14/15 45-Day	77.9%	79.7%	69.8%	42.1%	48.6%	56.9%	38.5%	39.7%	42.4%	45.1%	20.5%	57.5%	51.6%
14/15 75-Day	96.9%	96.4%	95.7%	96.1%	90.6%	93.4%	91.3%	88.8%	82.1%	67.8%	77.4%	93.6%	89.2%
14/15 150-Day	99.2%	99.8%	99.8%	99.8%	99.7%	99.8%	99.5%	99.5%	99.0%	99.9%	99.8%	99.8%	99.6%
Case Aging	28.3	30.3	32.3	35.1	35.9	37.6	36.0	41.1	38.8	41.5	33.4	33.9	35.4
15/16 45-Day	43.2%	21.1%	35.1%	40.2%	69.0%	68.4%	82.5%	81.0%	73.4%	72.8%	77.7%	79.8%	62.0%
15/16 75-Day	92.4%	94.6%	87.9%	89.1%	95.3%	94.6%	96.4%	97.3%	97.6%	96.6%	93.4%	94.6%	94.1%
15/16 150-Day	99.6%	99.8%	99.8%	99.4%	99.8%	98.9%	99.4%	99.5%	99.8%	99.7%	99.2%	99.8%	99.6%
Case Aging	37.3	40.9	42.2	33.1	32.9	29.8	29.6	31.5	30.8	31.2	29.2	25.0	32.8
16/17 45-Day	77.4%	78.9%	62.1%	47.7%	27.8%	52.6%	68.7%	77.2%	73.4%	53.3%	72.1%	82.1%	64.4%
16/17 75-Day	98.0%	95.2%	92.3%	95.1%	91.1%	90.2%	93.8%	95.4%	96.9%	93.9%	97.3%	96.8%	94.7%
16/17 150-Day	99.7%	99.4%	99.7%	100.0%	100.0%	99.6%	99.9%	99.3%	99.6%	100.0%	100.0%	99.8%	99.7%
Case Aging	29.0	33.4	32.3	40.1	37.7	34.0	31.5	31.7	32.4	32.5	30.4	27.9	32.7
17/18 45-Day	88.6%	79.0%	69.2%	71.43%	73.15%	81.77%	72.1%	75.27%	82.46%	87.14%	87.13%	90.16%	79.8%
17/18 75-Day	98.0%	99.2%	96.2%	95.90%	95.54%	96.71%	98.4%	96.02%	96.62%	96.83%	95.57%	98.05%	96.9%
17/18 150-Day	99.8%	100.0%	100.0%	100.00%	99.89%	100.00%	99.6%	99.68%	99.59%	99.63%	99.68%	99.68%	99.8%
Case Aging	25.4	30.3	25.8	27.0	27.4	32.9	36.9	30.1	30.8	23.2	21.2	21.5	27.7
18/19 45-Day	87.2%	88.0%	94.4%	88.1%	93.5%	94.5%	90.0%	91.0%	98.0%	94.1%	96.9%		92.1%
18/19 75-Day	99.3%	96.9%	98.9%	99.0%	97.5%	99.0%	93.0%	99.0%	100.0%	99.4%	99.4%		98.3%
18/19 150-Day	99.9%	99.3%	99.8%	100.0%	100.0%	99.9%	100.0%	100.0%	100.0%	100.0%	100.0%		99.9%
Case Aging	25.6	24.0	23.0	22.9	23.3	28.4	19.8	11.4	15.5	23.2	16.1		21.2

# Monthly Board Meeting Litigation Report - February 2019

AGENDA ITEM 9

## LITIGATION CASES PENDING

**TOTAL = 88**

<b>SUPERIOR COURT:</b> Claimant Petitions.....	62
Employer Petitions.....	8
EDD Petitions.....	1
Non-benefit Court Cases .....	2
<b>APPELLATE COURT:</b> Claimant Appeals.....	8
Employer Appeals.....	3
EDD Appeals.....	0
Non-benefit Court Cases .....	1
<b>ISSUES:</b> UI.....	67
DI.....	12
Tax.....	3
Non-benefit Court Cases .....	6

## **2019 CALENDAR YEAR ACTIVITY - Benefit & Tax Cases**

### LITIGATION CASES FILED

**YTD**

**February**

<b>SUPERIOR COURT:</b> Claimant Petitions.....	2	1
Employer Petitions.....	0	0
EDD Petitions.....	0	0
<b>APPELLATE COURT:</b> Claimant Appeals.....	0	0
Employer Appeals.....	0	0
EDD Appeals.....	0	0

### LITIGATION CASES CLOSED

**YTD**

**February**

<b>SUPERIOR COURT:</b> Claimant Petitions.....	4	3
Employer Petitions.....	2	2
EDD Petitions.....	0	0
<b>APPELLATE COURT:</b> Claimant Appeals.....	0	0
Employer Appeals.....	0	0
EDD Appeals.....	0	0

## **2019 Decision Summary**

### Claimant Appeals

Win: 0      Loss: 4

### Employer Appeals

Win: 0      Loss: 2

### CUIAB Decisions

Affirmed: 6      Reversed: 0      Remanded: 0



# **CALIFORNIA UNEMPLOYMENT INSURANCE APPEALS BOARD** **FEBRUARY 2019 PERFORMANCE INDICATORS**

## **FIELD OPERATIONS**

### **MEETING DOL STANDARDS**

#### **UI TIMELAPSE CASES**

	<u>Month Closed</u>	<u>DOL Eval Year to Date*</u>	<u>DOL Standard</u>
<b>Closed Cases</b>			
% Closed in <= 30 Days	73.1%	65.3%	≥60%
% Closed in <= 45 Days	88.3%	89.2%	≥80%

	<u>Avg. Days</u>	<u>DOL Standard</u>
<b>Pending Cases</b>		
Case Aging	17.8	≤30

#### **WORKLOAD**

	<u>UI</u>	<u>ALL</u>
Opened	11,936	13,174
Closed	14,156	15,990
Balance of Open Cases	8,793	14,392

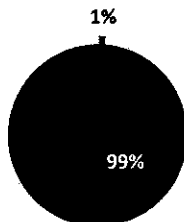
#### **CYCLE TIME: AVERAGE DAYS TO CLOSE APPEALS**

	<u>Days</u>
UI Timelapse Appeals	34
DI Appeals (including PFL)	62
All Programs	53

#### **UI WORKLOAD COMPOSITION AT INTAKE (OPENED)**

Regular UI Appeals as % of All UI	99%
UI Extensions as % of All UI	1%

#### **UI WORKLOAD COMPOSITION AT END OF MONTH OPEN BALANCE:**



UI Extensions made up 1% of UI Open Balance, and Regular UI cases made up 99%.

## **APPELLATE OPERATIONS**

### **MEETING DOL GUIDELINES & STANDARDS**

#### **UI TIMELAPSE CASES**

	<u>Closed</u>	<u>DOL Eval Year to Date*</u>	<u>DOL Guideline</u>
<b>Closed Cases</b>			
% Closed in <= 45 Days	92.9%	90.2%	≥50%
% Closed in <= 75 Days	99.4%	98.2%	≥80%

	<u>Avg. Days</u>	<u>DOL Standard</u>
<b>Pending Cases</b>		
Case Aging	16.1	≤40

#### **WORKLOAD**

	<u>UI</u>	<u>ALL</u>
Opened	929	978
Closed	1,086	1,163
Balance of Open Cases	584	627

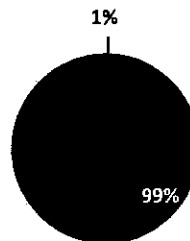
#### **CYCLE TIME: AVERAGE DAYS TO CLOSE APPEALS**

	<u>Days</u>
UI Timelapse Appeals	29
DI Appeals (including PFL)	59
All Programs	32

#### **UI WORKLOAD COMPOSITION AT INTAKE (OPENED)**

Regular UI Appeals as % of All UI	98%
UI Extensions as % of All UI	2%

#### **UI WORKLOAD COMPOSITION AT END OF MONTH OPEN BALANCE:**



UI Extensions made up 1% of UI Open Balance, and Regular UI cases made up 99%.

\* DOL reviews our performance toward the DOL standards each April, and looks at the cumulative performance for the prior 12-month period.

**California Unemployment Insurance Appeals Board**  
**FO Cycle Time Summary Report**  
**For Cases Closed in February 2019**

<b>UI Timelapse CASES</b>	<b>OVERALL Average Days to Process an Appeal</b>	<b>By Step in Process</b>			
		<b>Case Creation Date to Verified Date</b>	<b>Verified Date to Scheduled Date</b>	<b>Scheduled Date to Hearing Date</b>	<b>Hearing Date to Decision Mailed Date</b>
<b>Jurisdiction</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>
Bay Area	31	5	5	13	1
Fresno	37	4	13	14	0
Inglewood	32	4	8	11	3
Inland	34	4	6	16	2
Los Angeles	33	3	8	13	2
Orange County	37	4	8	15	2
Oxnard	35	4	11	12	1
Pasadena	36	3	11	12	3
Sacramento	35	4	9	15	1
San Diego	34	4	7	15	1
San Jose	33	3	11	14	0
<b>Statewide</b>	<b>34</b>	<b>4</b>	<b>8</b>	<b>14</b>	<b>2</b>

<b>ALL CASES</b>	<b>OVERALL Average Days to Process an Appeal</b>	<b>By Step in Process</b>			
		<b>Case Creation Date to Verified Date</b>	<b>Verified Date to Scheduled Date</b>	<b>Scheduled Date to Hearing Date</b>	<b>Hearing Date to Decision Mailed Date</b>
<b>Jurisdiction</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>
Bay Area	34	5	6	14	1
Fresno	43	4	15	16	1
Inglewood	61	5	25	14	3
Inland	42	4	6	19	3
Los Angeles	53	4	12	14	2
Orange County	75	5	11	17	2
Oxnard	74	4	34	13	1
Pasadena	40	3	12	13	3
Sacramento	49	4	9	18	2
San Diego	44	4	8	19	2
San Jose	40	3	15	14	0
Tax Office	597	N/A	N/A	172	414
<b>Statewide</b>	<b>53</b>	<b>4</b>	<b>14</b>	<b>16</b>	<b>2</b>



**California Unemployment Insurance Appeals Board**  
**FO Cycle Time Summary Report**  
For Cases Closed in February 2019

<b>PFL CASES</b>	<b>OVERALL Average Days to Process an Appeal</b>	<b>By Step in Process</b>			
		<b>Case Creation Date to Verified Date</b>	<b>Verified Date to Scheduled Date</b>	<b>Scheduled Date to Hearing Date</b>	<b>Hearing Date to Decision Mailed Date</b>
<b>Jurisdiction</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>
Bay Area	46	9	3	13	3
Fresno	100	6	59	14	2
Inglewood	36	5	2	11	1
Inland	49	6	5	15	10
Los Angeles	65	8	13	13	6
Orange County	63	10	26	15	6
Oxnard	38	8	6	12	3
Pasadena	155	7	22	11	4
Sacramento	54	6	6	15	16
San Diego	43	6	1	13	3
San Jose	66	7	28	14	3
<b>Statewide</b>	<b>59</b>	<b>7</b>	<b>13</b>	<b>13</b>	<b>6</b>

<b>DI CASES (No PFL)</b>	<b>OVERALL Average Days to Process an Appeal</b>	<b>By Step in Process</b>			
		<b>Case Creation Date to Verified Date</b>	<b>Verified Date to Scheduled Date</b>	<b>Scheduled Date to Hearing Date</b>	<b>Hearing Date to Decision Mailed Date</b>
<b>Jurisdiction</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>	<b>Average</b>
Bay Area	48	10	7	14	4
Fresno	91	8	60	14	3
Inglewood	45	9	5	11	8
Inland	54	7	12	16	7
Los Angeles	66	8	26	14	3
Orange County	82	10	38	16	6
Oxnard	60	9	10	11	2
Pasadena	66	8	12	13	3
Sacramento	56	5	9	16	6
San Diego	56	4	20	16	4
San Jose	70	5	37	14	2
<b>Statewide</b>	<b>62</b>	<b>8</b>	<b>20</b>	<b>14</b>	<b>5</b>



CUIAB 18/19 Fiscal Year Paid Overtime/Lump Sum Payout - SCO Report  
July 2018 through January 2019

18/19 Fiscal Year-to-Date Overtime Expenditure									
Branch - Paid OT	FY Y-T-D Decision Typing		FY Y-T-D CTU Typing		FY Y-T-D Registration		FY Y-T-D Other		
	Hours	Pay	Hours	Pay	Hours	Pay	Hours	Pay	
Appellate	0.00	\$0.00	0.00	\$0	0.00	\$0	0.00	\$0	\$0
Admin	0.00	\$0.00	0.00	\$0	0.00	\$0	49.50	\$2,668	\$2,668
IT	0.00	\$0.00	0.00	\$0	0.00	\$0	100.25	\$4,350	\$4,350
Exec	0.00	\$0.00	0.00	\$0	0.00	\$0	0.00	\$0	\$0
Field	487.50	\$19,407.85	0.00	\$0	0.00	\$0	0.00	\$0	\$0
Total	487.50	\$19,407.85	0.00	\$0	0.00	\$0	149.75	\$7,017	\$7,017

18/19 Fiscal Year-to-Date Total Overtime Expenditures						CTO Expenditures			FY 18/19 FY Projections	
Branch	18/19 FY Allocation	Year-to-Date Hours	Year-to-Date Position Equivalent	Year-to-Date Pay	Allocation Balance	Hours	Estimated Pay	Estimated Expenditures Over-/Under		
Appellate	\$13,765	0.00	0.00	\$0	\$13,765	4.50	\$184	\$13,450		
Admin	\$4,527	49.50	0.04	\$2,668	\$1,859	5.00	\$234	<del>\$446</del>		
IT	\$29,604	100.25	0.08	\$4,350	\$25,254	15.50	\$763	\$20,839		
Exec	\$0	0.00	0.00	\$0	\$0	0.00	\$0	\$0		
Field Operations	\$53,401	487.50	0.40	\$19,408	\$33,993	79.00	\$2,800	\$15,331		
Total	\$101,297	637.25	0.53	\$26,425	\$74,872	104.00	\$3,980	\$49,173		
Actual Monthly Average Personnel Year										
						0.31				

18/19 Fiscal Year-to-Date Lump Sum Payout									
July 2018 through January 2019									
Branch	Year-to-Date Hours		Year-to-Date Position Equivalent		Year-to-Date Pay		18/19 Allocation		Estimated Over-/Under
Appellate		690.30		0.57	\$16,425		\$48,630	\$32,205	\$20,472
Admin		0.00		0.00	\$0		\$5,000	\$5,000	\$5,000
IT		1,107.50		0.91	\$56,757		\$18,239	-\$38,518	-\$38,518
Exec		826.00		0.68	\$60,768		\$5,000	-\$55,768	-\$55,768
Field Operations		3,404.90		2.81	\$168,924		\$309,260	\$140,336	\$19,675.43
Total		6,028.70		4.97	\$302,876		\$386,129	\$83,253	-\$49,139